#### WALL COLLEGE OF BUSINESS ADMINISTRATION

### Degree in Three Plan

# **Major: Finance (Wealth Management)**

### Catalog Year 2021

|                                                                                                        |         |           |                                                                 |                                                        |         | 1 2021    |                                                     |                                             |         |           |                                                                   |
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|                                                                                                        |         |           |                                                                 |                                                        | RST YEA |           |                                                     |                                             |         |           |                                                                   |
| FALL SEMESTER                                                                                          |         |           |                                                                 | SPRING SEMESTER                                        |         |           |                                                     | SUMMER SEMESTER                             |         |           |                                                                   |
| Course                                                                                                 | Credits | Min Grade | Prerequisite                                                    | Course                                                 | Credits | Min Grade | Prerequisite                                        | Course                                      | Credits | Min Grade | Prerequisite                                                      |
| □ UNIV 110B The First-Year Experience                                                                  | 3       | С         |                                                                 | □ MATH 132 Calc for Bus/Soc Sci (or MATH 160)          | 3       | С         | Math 130I or Math Placement                         | □ CBAD 291 Business Statistics              | 3       | С         | UNIV 110 and MATH 138, MATH 130<br>MATH 130B, MATH 132, or higher |
| □ ENGL 101 Composition (Core) <sup>1</sup>                                                             | 4       | С         |                                                                 | □ <b>ENGL 102</b> Critical Reading (Core) <sup>1</sup> | 4       | С         | ENGL 101                                            | □ <b>CBAD 202</b> Managerial Accounting     | 3       | С         | CBAD 201                                                          |
| □ MATH 130A College Algebra (if needed)  FALL 1                                                        | 2       | С         |                                                                 | □ <b>CBAD 120</b> Intro to Global Business             | 3       | С         |                                                     | □ <b>CBAD 301</b> Management & Org.         | 3       | С         |                                                                   |
| □ MATH 130B College Algebra (if needed) FALL 2                                                         | 2       | С         |                                                                 | □ ECON 201 Macroeconomics                              | 3       | С         | UNIV 110,MATH 130I or MATH<br>132, 24 HRS           | □ ECON 202 Microeconomics                   | 3       | С         | UNIV 110,MATH 130I or MATH 132,<br>24 HRS                         |
| ☐ Human and Social Behavior (Core)¹                                                                    | 3       | D         |                                                                 | □ CBAD 201 Financial Accounting                        | 3       | С         | UNIV 110                                            | *Continue working on PDA categories!        | 12      |           |                                                                   |
| ☐ Computer Science elective course (CSCI<br>110, CSCI 120, CSCI 135, DCD 102, DCD<br>201, or GEOG 204) | 3       | С         |                                                                 | *Continue working on PDA categories!                   | 0       |           |                                                     |                                             |         |           |                                                                   |
| *Begin working on PDA categories!                                                                      | 17      |           |                                                                 |                                                        | 16      |           |                                                     |                                             |         |           |                                                                   |
|                                                                                                        |         |           |                                                                 |                                                        | COND YE |           |                                                     |                                             |         |           |                                                                   |
| FALL SEMESTER                                                                                          |         |           | SPRING SEMESTER                                                 |                                                        |         |           | SUMMER SEMESTER                                     |                                             |         |           |                                                                   |
| Course                                                                                                 | Credits | Min Grade | Prerequisite                                                    | Course                                                 | Credits | Min Grade | Prerequisite                                        | Course                                      | Credits | Min Grade | Prerequisite                                                      |
| □ FIN 301 Business Finance                                                                             | 3       | С         | ECON 201, MATH 132,<br>CBAD: 201, 291                           | □ FIN 401 Corporate Finance                            | 3       | С         | FIN 301                                             | □ <b>CBAD 344</b> Legal Environment of Bus. | 3       | С         | 54 Credit Hours                                                   |
| □ <b>ACCT 336</b> Acct. Systems & Data Proc.                                                           | 3       | С         | CSCI 110 or Equivalent                                          | □ Artistic Expression (Core)¹                          | 3       | D         |                                                     | □ Humanistic Thought (Core)¹                | 3       | D         |                                                                   |
| □ CBAD 350 Marketing                                                                                   | 3       | С         |                                                                 | □ FIN 403 Financial Institutions and Markets           | 3       | С         | FIN 301                                             | □ ENGL 290/CBAD 290 Business<br>Comm.       | 3       | С         |                                                                   |
| ☐ Scientific Concepts (Core) <sup>1</sup>                                                              | 4       | D         |                                                                 | ☐ FIN 402 Investment Analysis                          | 3       | С         | FIN 301                                             | □ HIST 201/ POLI 201 US Gov.                | 3       | D         |                                                                   |
| □ CBAD 292 Decision Analysis                                                                           | 3       | С         | CBAD 291                                                        | □ Communication Across Cultures (Core)¹                | 5       | D         |                                                     |                                             | 12      |           |                                                                   |
| ☐ General Elective (if needed) <sup>3</sup>                                                            | 0       | D         |                                                                 | *Continue working on PDA categories!                   | 17      |           |                                                     |                                             |         |           |                                                                   |
| *Continue working on PDA categories!                                                                   | 16      |           |                                                                 |                                                        |         |           |                                                     |                                             |         |           |                                                                   |
|                                                                                                        |         |           | TH                                                              | IRD YEAR                                               |         |           |                                                     |                                             |         |           |                                                                   |
| FALL S                                                                                                 | R       |           | SPRING SEMESTER                                                 |                                                        |         |           |                                                     |                                             |         |           |                                                                   |
| Course                                                                                                 | Credits | Min Grade | Prerequisite                                                    | Course                                                 | Credits | Min Grade | Prerequisite                                        |                                             |         |           |                                                                   |
| □ Humanistic Thought (Core)¹                                                                           | 3       | D         |                                                                 | □ CBAD 478 Strategic Management                        | 3       | С         | Prereq: CBAD: 301, 350, 363, 373<br>Coreq: CBAD 364 |                                             |         |           |                                                                   |
| □ FIN 404 Business and Fin. Analysis                                                                   | 3       | С         | FIN 301                                                         | □ CBAD 364 Operations Management                       | 3       | С         | Prereq: CBAD 292 Coreq: CBAD 301                    |                                             |         |           |                                                                   |
| □ Concentration Selective <sup>4</sup>                                                                 | 3       | С         |                                                                 | □ Concentration Selective <sup>4</sup>                 | 3       | С         |                                                     |                                             |         |           |                                                                   |
| <ul> <li>FIN 463 Risk Management and<br/>Insurance (Fall only)</li> </ul>                              | 3       | С         | FIN 301                                                         | □ PHIL 318 Business Ethics                             | 3       | С         |                                                     |                                             |         |           |                                                                   |
| □ CBAD 373 Business Integration/Appl.                                                                  | 3       | С         | Prereq: ECON 202, CBAD 202<br>Coreq: CBAD 292, 301, 350,<br>363 | □ FIN 492 Portfolio Management                         | 3       | С         | FIN 402                                             |                                             |         |           |                                                                   |
| **Finish remaining PDAs (and categories)!  **Apply for graduation!                                     | 15      |           |                                                                 | ***Graduation***                                       | 15      |           |                                                     |                                             |         |           |                                                                   |

## ${f I}$ 1. Please see your program evaluation for University Core Curriculum Recommendations.

- 2. Complete list of options available on your program evaluation. As part of the graduation requirement, students are required to complete twelve (12) approved Professional Development Activities (PDAs), six of which must fall into the following categories: (1) Majors and Careers in Business, (2) Experiential Learning, (3) Leadership, (4) Building a Professional Profile, (5) Interviewing Skills, and (6) Transitioning to the Profession. A list of approved PDAs can be found at www.coastal.edu/business/pda.
- 3. <u>General Elective</u>: These are free electives that may be selected from any college of the university including the WallCollege of Business.
- 4. Concentration Selective: Choose from: ACCT 339, ECON 460, FIN 302, FIN 441, FIN 442, FIN 462, FIN 497, MATH 329. Additional courses may be selected with approval of Department Chair.
  - Study abroad opportunities available at all levels. Please contact Yoav Wachsman (yoav@coastal.edu) at least one semester prior to anticipated travel.
  - Internships available sophomore-senior levels. Please contact Ellen Hayward (eeryan@coastal.edu) to discuss requirements and internship procedures.

FINAL RESPONSIBILITY FOR SATISFYING DEGREE REQUIREMENTS, AS OUTLINED IN THE UNIVERSITY CATALOG, RESTS WITH THE STUDENT.